# Dell Networking W-ClearPass Policy Manager



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## **Overview**

This Getting Started Guide for the Dell Networking W-W-ClearPass Policy Manager System (Policy Manager) describes the steps for installing the appliance using the Command Line Interface (CLI) and using the User Interface (UI) to ensure that the required services are running.

## **Server Port Overview**

The W-ClearPass Policy Manager server requires initial port configuration. The backplane of the Policy Manager contains three ports.

Figure 1: Policy Manager Backplane



The ports in the figure above are described in the following table:

Table 1: Device Ports

Key	Port	Description
А	Serial	Configures the W-ClearPass Policy Manager appliance initially using hardwired terminal.
B - eth0	Management (gigabit Ethernet)	Provides access for cluster administration and appliance maintenance using Web access, CLI, or internal cluster communications.  Configuration is mandatory.
C - eth1	Data (gigabit Ethernet)	Provides point of contact for RADIUS, TACACS+, Web Authentication, and other data-plane requests. Configuration is optional. If this port is not configured, requests are redirected to the management port.

# **Server Port Configuration**

Before starting the installation, collect the following information that you need, write it in the table below, and keep it for your records:

Table 2: Required Information

Requirement	Value for Your Installation
Hostname (Policy Manager server)	
Management Port IP Address	

**Table 2:** Required Information (Continued)

Requirement	Value for Your Installation
Management Port Subnet Mask	
Management Port Gateway	
Data Port IP Address (optional)	<b>NOTE:</b> The Data Port IP Address must not be in the same subnet as the Management Port IP Address.
Data Port Gateway (optional)	
Data Port Subnet Mask (optional)	
Primary DNS	
Secondary DNS	
NTP Server (optional)	

Perform the following steps to set up the Policy Manager appliance:

## 1. Connect and power on

Connect a serial port on the appliance to a terminal using the null modem cable provided and power on. The appliance is available for configuration.

Use the following parameters for the serial port connection:

Bit Rate: 9600
Data Bits: 8
Parity: None
Stop Bits: 1

• Flow Control: None

#### 2. Login

You can create a unique appliance/cluster administration password later. For now, use the following preconfigured credentials:

login: appadmin
password: eTIPS123

This initiates the Policy Manager Configuration Wizard.

## 3. Configure the Appliance

Replace the **bolded** placeholder entries in the following illustration with your local information:

```
Enter hostname: verne.xyzcompany.com

Enter Management Port IP Address: 192.168.5.10

Enter Management Port Subnet Mask: 255.255.255.0

Enter Management Port Gateway: 192.168.5.1

Enter Data Port IP Address: 192.168.7.55

Enter Data Port Subnet Mask: 255.255.255.0
```

```
Enter Data Port Gateway: 192.168.7.1
Enter Primary DNS: 198.168.5.3
Enter Secondary DNS: 192.168.5.1
```

## 4. Change your password

Use any string with a minimum of six characters:

From now, you must use this password for cluster administration and management of the appliance.

#### 5. Change the system date/time

```
Do you want to configure system date time information [y|n]: y
Please select the date time configuration options.

1) Set date time manually
2) Set date time by configuring NTP servers
Enter the option or press any key to quit: 2
Enter Primary NTP Server: pool.ntp.org
Enter Secondary NTP Server: time.nist.gov
Do you want to configure the timezone? [y|n]: y
```

After the timezone information is entered, you are prompted to confirm the selection.

#### 6. Commit or restart the configuration

Follow the prompts:

When the Policy Manager system is up and running, navigate to the **Administration > Agents and Software Updates** > **Software Updates** page to view and download any available software updates. Refer to in the *User Guide* for more information.

# **Powering Off the System**

Perform the following steps to power off the system gracefully without logging in:

Connect to the CLI from the serial console using the front serial port and enter the following:

```
login: poweroff
password: poweroff
```

This procedure gracefully shuts down the appliance.

# Resetting the Passwords to Factory Default

To reset Administrator passwords in Policy Manager to factory defaults, you can login to the CLI as the *apprecovery* user. The password to log in as the *apprecovery* user is dynamically generated.

Perform the following steps to generate the recovery password:

- 1. Connect to the Policy Manager appliance using the front serial port (using any terminal program). See "Resetting the Passwords to Factory Default" on page 8 for details.
- 2. Reboot the system and execute the restart command.
- 3. After the system restarts, the following prompt is displayed for ten seconds:

```
Generate support keys? [y/n]:
```

Enter y at the prompt. The system prompts you with the following choices:

```
Please select a support key generation option.
```

- 1) Generate password recovery key
- 2) Generate a support key
- 3) Generate password recovery and support keys

Enter the option or press any key to quit.

- 4. To generate the recovery key, select option 1.
- 5. To generate a support key and a recovery key and support, select option 3.
- 6. After the password recovery key is generated, email the key to Dell technical support. A unique password will be generated from the recovery key and emailed back to you.
- 7. Enter the following command at the command prompt:

# Generating a Support Key for Technical Support

To troubleshoot certain critical system level errors, Dell technical support might need to log into a *support shell*. Perform the following steps to generate a dynamic support password:

1. Log into the Command Line Interface (CLI) and enter the following command:

```
system gen-support-key
```

- 2. Connect to the Policy Manager appliance using the front serial port (using any terminal program). See "Server Port Configuration" on page 5 for details.
- 3. Reboot the system using the restart command.
- 4. When the system restarts, the following prompt appears for 10 seconds:

```
Generate support keys? [y/n]:
```

Enter y at the prompt. The system prompts with the following choices:

```
Please select a support key generation option.
```

- 1) Generate password recovery key
- 2) Generate a support key
- 3) Generate password recovery and support keys

Enter the option or press any key to quit.

- 5. To generate the support key, select option 2. Select 3, if you want to generate a password recovery key as well.
- 6. After the password recovery key is generated, email the key to Dell technical support. A unique password can now be generated by Dell technical support to log into the support shell.

## A Subset of Useful CLI Commands

The CLI provides a way to manage and configure Policy Manager information. Refer to *Appendix A: Command Line Interface* in the User Guide for more detailed information on the CLI.

The CLI can be accessed from the console using a serial port interface or remotely using SSH:

The following subset of CLI commands may be useful at this point:

To view the Policy Manager data and management port IP address, and DNS configuration:

```
[appadmin]# show ip
```

• To reconfigure DNS or add a new DNS:

```
[appadmin] # configure dns <primary> [secondary] [tertiary]
```

To reconfigure or add management and data ports:

[appadmin]# configure ip <mgmt | data > <ipadd> netmask <netmask address> gateway <gateway address> where:

Flag/Parameter	Description
ip <mgmt data> <ip address&gt;</ip </mgmt data>	<ul><li>Network interface type: mgmt or data</li><li>Server ip address.</li></ul>
netmask <netmask address&gt;</netmask 	Netmask address.
gateway <gateway address&gt;</gateway 	Gateway address.

• To configure the date (time and time zone optional):

```
[appadmin] # configure date -d <date> [-t <time>] [-z <timezone>]
```

• To configure the hostname to the node:

```
configure hostname <hostname>
```

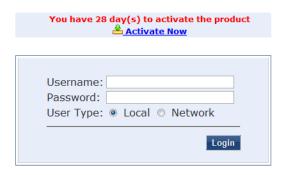
 If you are using Active Directory to authenticate users, be sure to join the Policy Manager appliance to that domain as well.

```
ad netjoin <domain-controller.domain-name> [domain NETBIOS name] where:
```

Flag/Parameter	Description
<domain-controller. domain-name=""></domain-controller.>	Required. Host to be joined to the domain.
[domain NETBIOS name]	Optional.

Use Firefox 3.0 (or higher) or Internet Explorer 7.0.5 (or higher) to perform the following steps:

- 1. Open the administrative interface.
  - Navigate to https://<hostname>/tips, where <hostname> is the hostname you configured during the initial configuration.
- 2. Enter License Key.
- 3. Click the Activate Now link.



## 4. Activate the product.

If the appliance is connected to the Internet, click on the **Activate Now** button. If not, click on the **Download** button to download the Activation Request Token. Contact Dell Support and provide your technician with the downloaded token in an email attachment. Once you receive the Activation Key from Dell Support, save it to a known location on your computer. Come back to this screen and click on the **Browse** button to select the Activation Key. Upload the key by clicking on the **Upload** button.

The product is now activated.



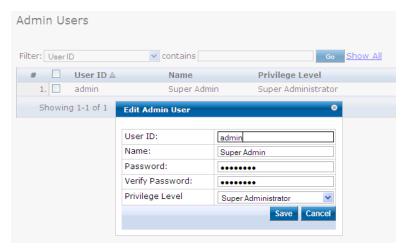
5. Login. Username: admin, Password: eTIPS123





6. Change the password.

Navigate to **Administration > Admin Users**, then use the **Edit Admin User** popup to change the administration password.



# **Accessing Help**

The Policy Manager User Guide (in PDF format) is built within the help system here:

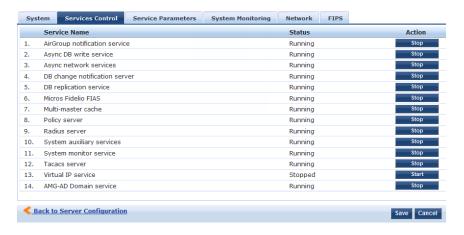
https://<hostname>/tipshelp/html/en/

(where <hostname> is the hostname you configured during the initial configuration.)

All Policy Manager user interface screens have context-sensitive help. To access context-sensitive help, click on the **Help** link at the top right hand corner of any screen.

To check the status of service, navigate to **Administration > Server Manager > Server Configuration**, then click on a row to select a server:

- The System tab displays server identity and connection parameters.
- The **Service Control** tab displays all services and their current status. If a service is stopped, you can use its **Start/Stop** button (toggle) to restart it.



You can also start an individual service from the command line,

service start <service-name>

or all services from the command line,

service start all

- The Service Parameters tab allows you to change system parameters for all services.
- The **System Monitoring** tab allows you to configure SNMP parameters, ensuring that external MIB browsers can browse the system-level MIB objects exposed by the Policy Manager appliance.
- The Network tab allows you to view and create GRE tunnels and VLANs.
- The **FIPS** tab is used to enable W-ClearPass in Federal Information Processing Standard mode. For most users, this tab should be ignored. Changing the mode to FIPS mode causes the database to be reset.

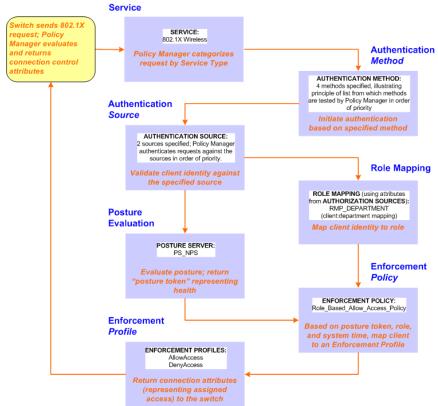
This appendix contains several specific W-ClearPass Policy Manager use cases. Each one explains what it is typically used for, and then describes how to configure Policy Manager for that use case.

- "802.1X Wireless Use Case" on page 15
- "Web Based Authentication Use Case" on page 21
- "MAC Authentication Use Case" on page 28
- "TACACS+ Use Case" on page 31
- "Single Port Use Case" on page 33

## 802.1X Wireless Use Case

The basic Policy Manager Use Case configures a Policy Manager Service to identify and evaluate an 802.1X request from a user logging into a Wireless Access Device. The following image illustrates the flow of control for this Service.

Figure 2: Flow of Control, Basic 802.1X Configuration Use Case



## **Configuring the Service**

Follow the steps below to configure this basic 802.1X service:

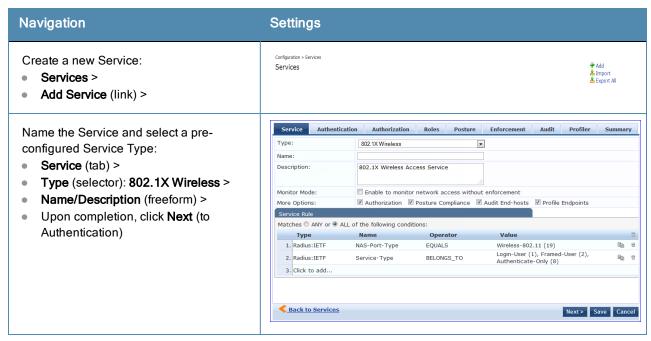
1. Create the Service.

The following table provides the model for information presented in Use Cases, which assume the reader's ability to extrapolate from a sequence of navigational instructions (left column) and settings (in summary form in the right

column) at each step. Below the table, we call attention to any fields or functions that may not have an immediately obvious meaning.

Policy Manager ships with fourteen preconfigured Services. In this Use Case, you select a Service that supports 802.1X wireless requests.

Table 3: 802.1X - Create Service Navigation and Settings



The following fields deserve special mention:

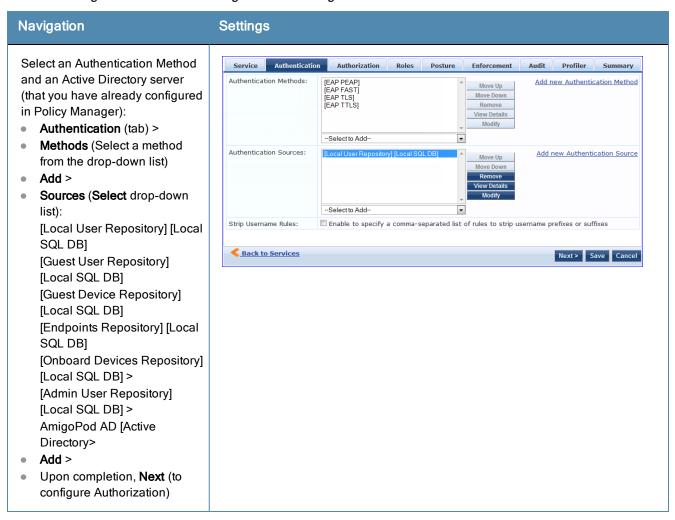
- Monitor Mode: Optionally, check here to allow handshakes to occur (for monitoring purposes), but without enforcement.
- Service Categorization Rule: For purposes of this Use Case, accept the preconfigured Service Categorization Rules for this Type.
- 2. Configure Authentication.

Follow the instructions to select **[EAP FAST]**, one of the pre-configured Policy Manager Authentication Methods, and **Active Directory Authentication Source (AD)**, an external Authentication Source within your existing enterprise.



Policy Manager fetches attributes used for role mapping from the Authorization Sources (that are associated with the authentication source). In this example, the authentication and authorization source are one and the same.

Table 4: Configure Authentication Navigation and Settings



The following field deserves special mention:

• Strip Username Rules: Optionally, check here to pre-process the user name (to remove prefixes and suffixes) before sending it to the authentication source.

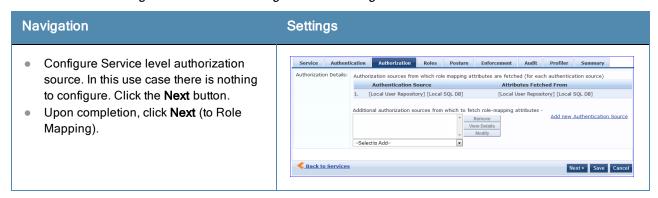


To view detailed setting information for any preconfigured policy component, select the item and click View Details.

#### 3. Configure Authorization.

Policy Manager fetches attributes for role mapping policy evaluation from the Authorization Sources. In this use case, the Authentication Source and Authorization Source are one and the same.

Table 5: 02.1X - Configure Authorization Navigation and Settings



## 4. Apply a Role Mapping Policy.

Policy Manager tests client identity against role-mapping rules, appending any match (multiple roles acceptable) to the request for use by the Enforcement Policy. In the event of role-mapping failure, Policy Manager assigns a default role.

In this Use Case, create the role mapping policy RMP\_DEPARTMENT that distinguishes clients by department and the corresponding roles ROLE ENGINEERING and ROLE FINANCE, to which it maps:

Table 6: Role Mapping Navigation and Settings

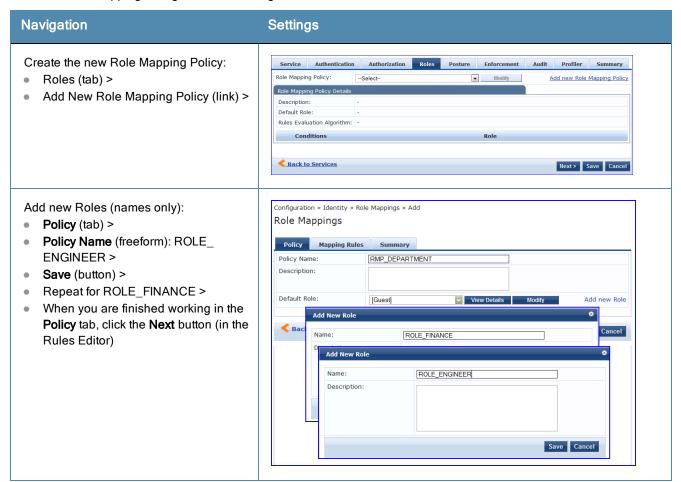
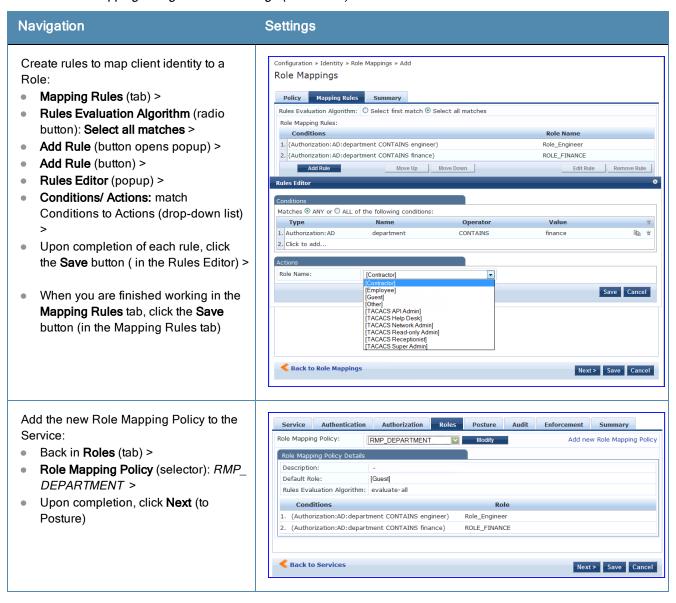


Table 6: Role Mapping Navigation and Settings (Continued)



#### 5. Configure a Posture Server.



For purposes of posture evaluation, you can configure a Posture Policy (internal to Policy Manager), a Posture Server (external), or an Audit Server (internal or external). Each of the first three use cases demonstrates one of these options; here, the Posture Server.

Policy Manager can be configured for a third-party posture server, to evaluate client health based on vendor-specific credentials, typically credentials that cannot be evaluated internally by Policy Manager (that is, not in the form of internal posture policies). Currently, Policy Manager supports the following posture server interface: **Microsoft NPS** (RADIUS).

Refer to the following table to add the external posture server of type Micrsoft NPS to the 802.1X service:

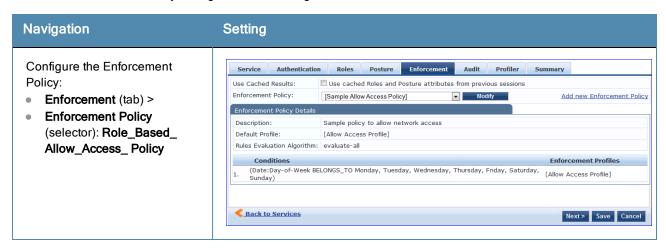
**Table 7:** Posture Navigation and Settings



6. Assign an Enforcement Policy.

Enforcement Policies contain dictionary-based rules for evaluation of Role, Posture Tokens, and System Time to Evaluation Profiles. Policy Manager applies all matching Enforcement Profiles to the Request. In the case of no match, Policy Manager assigns a default Enforcement Profile.

Table 8: Enforcement Policy Navigation and Settings



For instructions about how to build such an Enforcement Policy, refer to "Configuring Enforcement Policies" in the *W-ClearPass Policy Manager User Guide*.

7. Save the Service.

Click Save. The Service now appears at the bottom of the Services list.

## **Web Based Authentication Use Case**

This Service supports known Guests with inadequate 802.1X supplicants or posture agents. The following figure illustrates the overall flow of control for this Policy Manager Service.

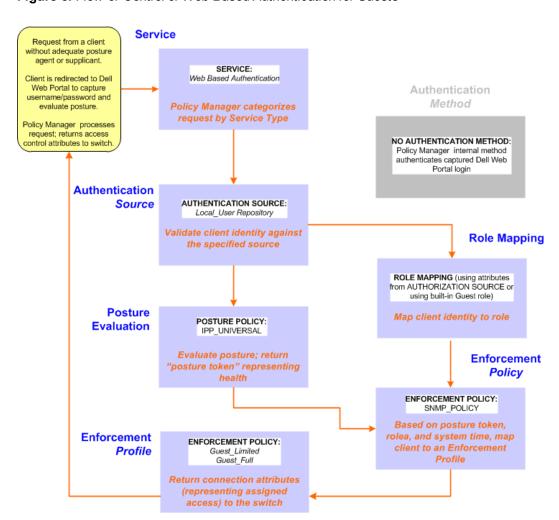


Figure 3: Flow-of-Control of Web-Based Authentication for Guests

## Configuring the Service

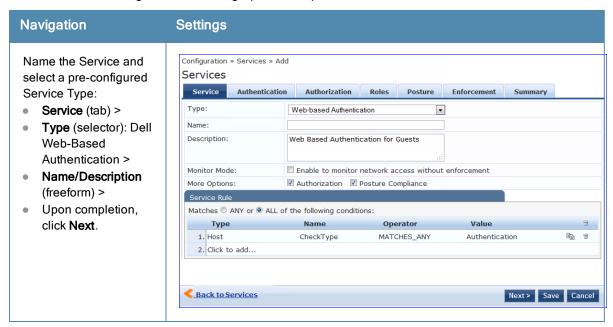
Perform the following steps to configure Policy Manager for WebAuth-based Guest access.

- Prepare the switch to pre-process WebAuth requests for the Policy Manager *Dell WebAuth* service.
   Refer to your Network Access Device documentation to configure the switch such that it redirects HTTP requests to the *Dell Guest Portal*, which captures username and password and optionally launches an agent that returns posture data.
- 2. Create a WebAuth-based Service.

Table 9: Service Navigation and Settings

Navigation	Settings	
Create a new Service:  Services > Add Service >	Configuration » Services Services	† Add ≜ Import ≜ Export AI

Table 9: Service Navigation and Settings (Continued)



- 3. Set up the Authentication.
  - a. Method: The Policy Manager WebAuth service authenticates WebAuth clients internally.
  - b. Source: Administrators typically configure Guest Users in the local Policy Manager database.
- 4. Configure a Posture Policy.



For purposes of posture evaluation, you can configure a Posture Policy (internal to Policy Manager), a Posture Server (external), or an Audit Server (internal or external). Each of the first three use cases demonstrates one of these options. This use case demonstrates the Posture Policy.

As of the current version, Policy Manager ships with five pre-configured posture plugins that evaluate the health of the client and return a corresponding posture token.

To add the internal posture policy *IPP\_UNIVERSAL\_XP*, which (as you will configure it in this Use Case, checks any Windows® XP clients to verify the most current Service Pack).

Table 10: Local Policy Manager Database Navigation and Settings

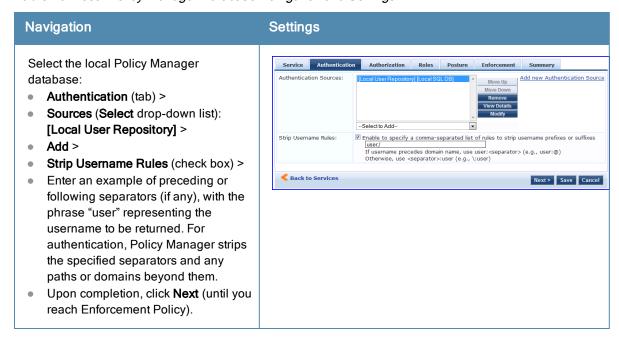


Table 11: Posture Policy Navigation and Settings

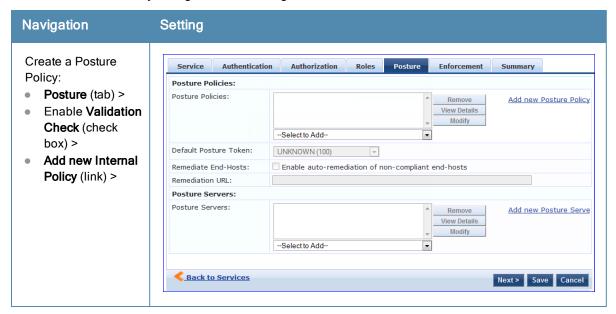


 Table 11: Posture Policy Navigation and Settings (Continued)

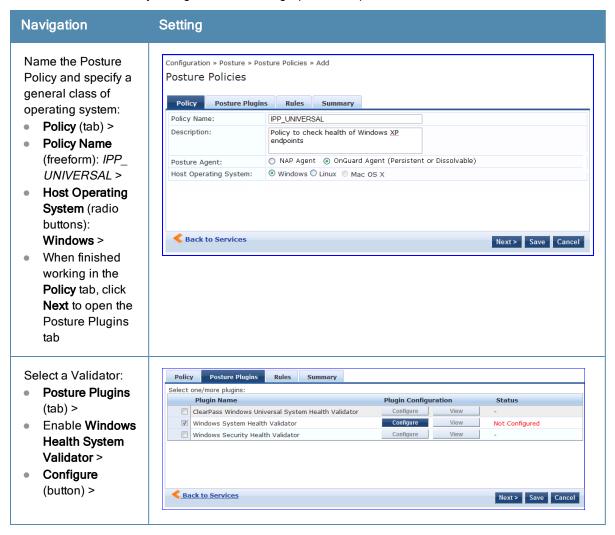


 Table 11: Posture Policy Navigation and Settings (Continued)

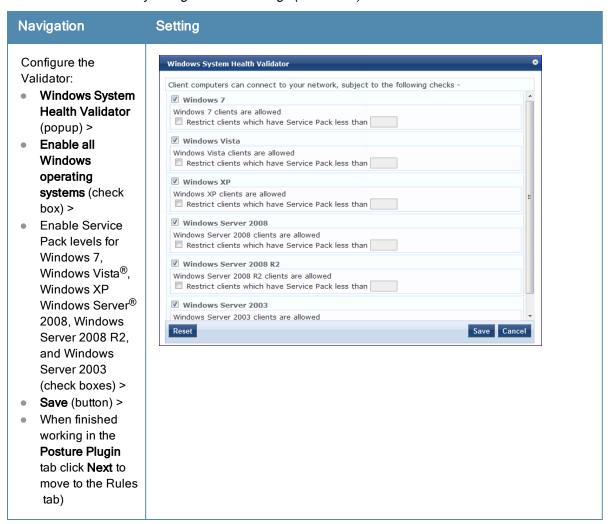
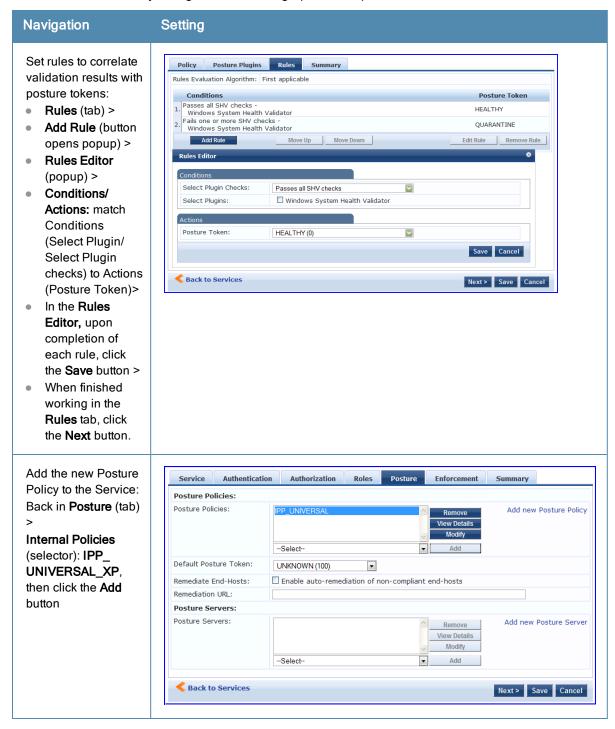


 Table 11: Posture Policy Navigation and Settings (Continued)



The following fields deserve special mention:

- **Default Posture Token.** Value of the posture token to use if health status is not available.
- **Remediate End-Hosts.** When a client does not pass posture evaluation, redirect to the indicated server for remediation.
- **Remediation URL.** URL of remediation server.
- 5. Create an Enforcement Policy.

Because this Use Case assumes the *Guest* role, and the *Dell Web Portal* agent has returned a posture token, it does not require configuration of Role Mapping or Posture Evaluation.



The SNMP\_POLICY selected in this step provides full guest access to a Role of [Guest] with a Posture of Healthy, and limited guest access.

Table 12: Enforcement Policy Navigation and Settings



6. Save the Service.

Click Save. The Service now appears at the bottom of the Services list.

# **MAC Authentication Use Case**

This Service supports *Network Devices*, such as printers or handhelds. The following image illustrates the overall flow of control for this Policy Manager Service. In this service, an audit is initiated on receiving the first MAC Authentication request. A subsequent MAC Authentication request (forcefully triggered after the audit, or triggered after a short session timeout) uses the cached results from the audit to determine posture and role(s) for the device.

Note regarding color coding: This service (optionally) gathers information via Audit Server on the first pass, then re-authenticates the client after a short session timeout; on the second pass, it re-authenticates, allowing Policy Manager to use Role and Posture information from cache to perform Enforcement. Service **Authentication** Method SERVICE: Switch falls back to MAC Mac Auth Bypass authentication request (on 802.1X failure) to Policy Manager with MAC address as username. Policy Manager categorizes request by Service Type AUTHENTICATION METHOD: MACAuth Initiate authentication **Authentication** based on specified method Source AUTHENTICATION SOURCE: **Role Mapping** For MAC Bypass, one option is a Static Hosts List (SHL), or can be any other supported authentication source ROLE MAPPING (optional): Role information found in cache on second pass; on first pass, Role Mapping optional (otherwise, skip to audit server) Validate client identity against the specified source Posture Evaluation **Audit Server** AUDIT SERVER (optional):
Nessus or NMAP audit with post-audit rules; cache the results.
On second pass, after Authentication, POSTURE: Posture information found in cache on second pass, if audit performed by NESSUS server; on first pass, skip to Audit Server. skip to Enforcement. Test Posture; Evaluate Role **Enforcement** ENFORCEMENT POLICY: Role\_Based\_Access\_Policy **Profile** 

Figure 4: Flow-of-Control of MAC Authentication for Network Devices

## Configuring the Service

Follow these steps to configure Policy Manager for MAC-based Network Device access.

1. Create a MAC Authentication Service.

Table 13: MAC Authentication Service Navigation and Settings

ENFORCEMENT PROFILE:

VLAN\_ENFORCEMENT\_QUARANTINE VLAN\_ENFORCEMENT\_FULL\_ACCESS Return connection attributes

access) to the switch



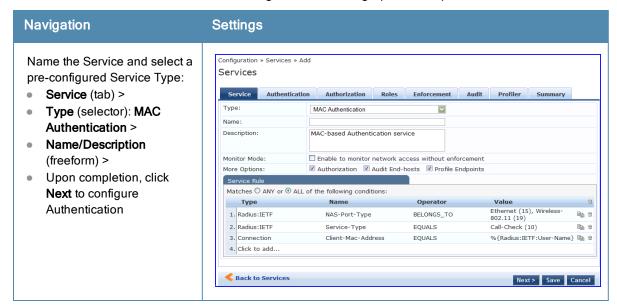
Based on posture token,

roles, and system time, map client to an Enforcement

**Enforcement** 

**Policy** 

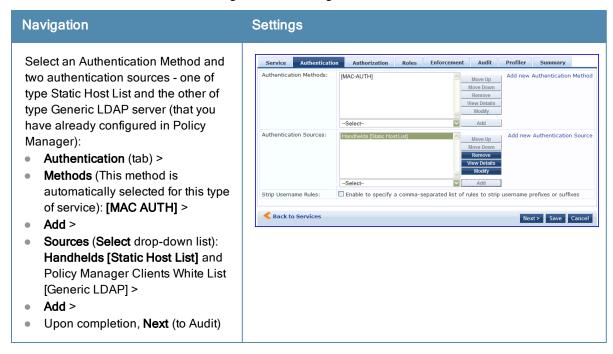
**Table 13:** MAC Authentication Service Navigation and Settings (Continued)



#### 2. Set up Authentication.

You can select any type of authentication/authorization source for a MAC Authentication service. Only a Static Host list of type MAC Address List or MAC Address Regular Expression shows up in the list of authentication sources (of type Static Host List). Refer to "Adding and Modifying Static Host Lists" in the *ClearPass Policy Manager User Guide* for more information. You can also select any other supported type of authentication source.

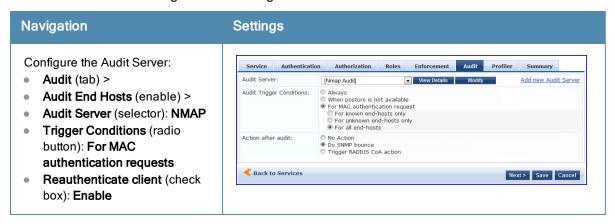
Table 14: Authentication Method Navigation and Settings



#### 3. Configure an Audit Server.

This step is optional if no Role Mapping Policy is provided, or if you want to establish health or roles using an audit. An audit server determines health by performing a detailed system and health vulnerability analysis (NESSUS). You can also configure the audit server (NMAP or NESSUS) with post-audit rules that enable Policy Manager to determine client identity.

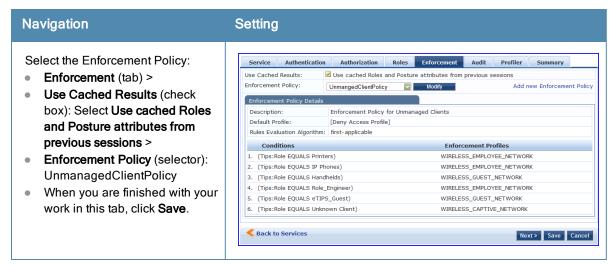
Table 15: Audit Server Navigation and Settings



Upon completion of the audit, Policy Manager caches Role (NMAP and NESSUS) and Posture (NESSUS), then resets the connection (or the switch reauthenticates after a short session timeout), triggering a new request, which follows the same path until it reaches Role Mapping/Posture/Audit; this appends cached information for this client to the request for passing to Enforcement. Select an Enforcement Policy.

4. Select the Enforcement Policy Sample Allow Access Policy:

Table 16: Enforcement Policy Navigation and Settings



Unlike the 802.1X Service, which uses the same Enforcement Policy (but uses an explicit Role Mapping Policy to assess Role), in this use case Policy Manager applies post-audit rules against attributes captured by the Audit Server to infer Role(s).

5. Save the Service.

Click Save. The Service now appears at the bottom of the Services list.

## TACACS+ Use Case

This Service supports Administrator connections to Network Access Devices via TACACS+. The following image illustrates the overall flow of control for this Policy Manager Service.

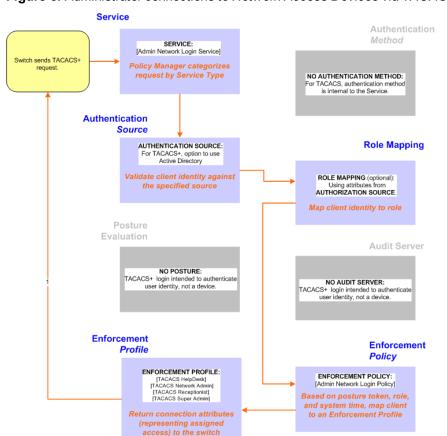


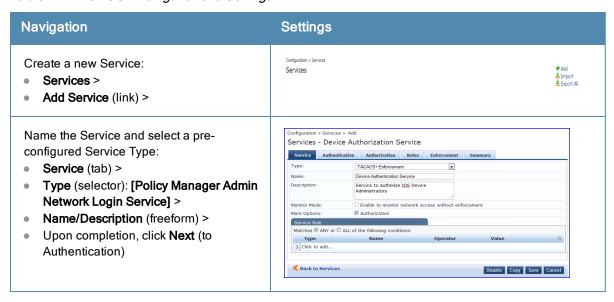
Figure 5: Administrator connections to Network Access Devices via TACACS+

## **Configuring the Service**

Perform the following steps to configure Policy Manager for TACACS+-based access:

1. Create a TACACS+ Service.

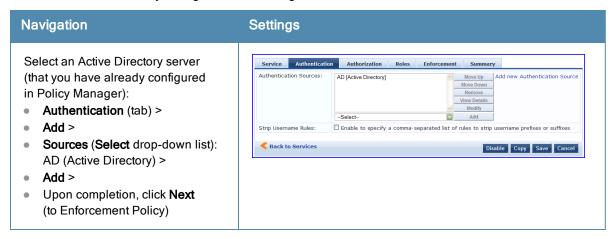
Table 17: TACACS+ Navigation and Settings



- 2. Set up the Authentication.
  - a. Method: The Policy Manager TACACS+ service authenticates TACACS+ requests internally.

b. Source: For purposes of this use case, Network Access Devices authentication data will be stored in the Active Directory.

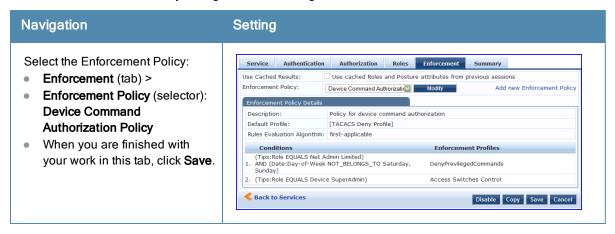
Table 18: Active Directory Navigation and Settings



3. Select an Enforcement Policy.

Select the Enforcement Policy [Admin Network Login Policy] that distinguishes the two allowed roles (Net Admin Limited and Device SuperAdmin.

Table 19: Enforcement Policy Navigation and Settings



4. Save the Service.

Click Save. The Service now appears at the bottom of the Services list.

# **Single Port Use Case**

This Service supports all three types of connections on a single port.

The following figure illustrates both the overall flow of control for this hybrid service, in which complementary switch and Policy Manager configurations allow all three types of connections on a single port:

Figure 6: Flow of the Multiple Protocol Per Port Case Switch Yes: Switch sends request Switch port to Policy Manager as 802.1X/ configured to do EAP; Policy Manager 802.1X? 802.1X based port processes using 802.1X control; fallback is Service MAC Authentication No: Switch sends request to Policy Manager as MAC Bypass; Policy Manager attempts to process using MAC Authentication **Policy** Manager Policy Manager Enforcement Policy Yes: Policy Manager Authenticates MAC Authentication assigns
VLAN\_QUARANTINE to
MAC Authentication
requests that do not against SHL or Enforcement Policy other assigns authentication VLAN\_Full\_Access source? authenticate No: Policy Manager assigns VLAN\_Guest Switch Switch launches Aruba

Web Portal and passes

request attributes to

Policy Manager as

WebAuth.

Policy Manager processes

using Aruba WebAuth

Service

Switch configured to

direct any DNS

requests from

VLAN GUEST clients

to WebAuth Portal